

NVB 3001 (Effective 1/21)

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA		PROOF OF INTEREST
Name of Debtor: META MATERIALS INC	Case Number: 24-50792	RECEIVED AND FILED MR DEC 09 2024 U.S. BANKRUPTCY COURT MARY A. SCHOTT, CLERK COURT USE ONLY
1. Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"): JAMES BERDAHL 2315 E. GERBERA WAY ORO VALLEY, AZ. 85755	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars. <input checked="" type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or the Debtors in this case. <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the Debtors.	
Telephone Number: (763) 337-2574		
NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.		
Account or other number by which Interest holder identifies Debtor: 59385380089818571	Check here if this claim: <input type="checkbox"/> replaces a previously filed Proof of Interest dated: _____ <input type="checkbox"/> amends a previously filed Proof of Interest dated: _____	
2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest: JAMES BERDAHL JPMORGAN CHASE/ACCOUNT OF CHARLES SCHWAB 211 MAIN ST. SAN FRANCISCO CA Telephone Number: 1-800-435-4000 94105	3. Date Equity Interest was acquired: BETWEEN 07/08/22 AND 01/25/24 REVERSE SPLIT 1/29/24 SEE ATTACHED	
4. Total amount of member interest: 915 SHARES FOR \$65,958.345.		Certificate number(s): _____
6. Type of Equity Interest: Please indicate the type of Equity Interest you hold: <input checked="" type="checkbox"/> Check this box if your Equity Interest is based on an actual member interest held in the Debtor. <input type="checkbox"/> Check this box if your Equity Interest is based on anything else and describe that interest: Description: INVESTOR		
7. Supporting Documents: Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.		
8. Date-Stamped Copy: To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.		
9. Signature: Check the appropriate box. <input checked="" type="checkbox"/> I am the creditor. <input type="checkbox"/> I am the creditor's authorized agent. <input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. <input type="checkbox"/> I am a guarantor, surety, endorser, or other codebtor. (Attach copy of power of attorney, if any.) (See Bankruptcy Rule 3004.) (See Bankruptcy Rule 3005.)		
I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.		
Print Name: JAMES BERDAHL Title: _____ Company: _____ Address and telephone number (if different from notice address above): _____		(Signature) J. Berdahl (Date) 12-5-24 Telephone number: (763) 337-2574 email: BOCKJDEDIRT@GMAIL.COM

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571

JAMES BERDAHL

META MATERIALS INC.

CASE # 24-50792

07/08/22 Buy MMAT 2000 SHARES \$1.02 \$2,040.00

7/15/22 Buy MMAT 3225 SHARES \$.93 \$2999.25

08/08/22 Buy MMAT 119 SHARES \$.93 \$110.67

08/08/22 Buy MMAT 5650 SHARES \$.93 \$5,254.50

08/08/22 Buy MMAT 2000 SHARES \$.93 \$1,860.00

08/08/22 Buy MMAT 1206 SHARES \$.93 \$1,121.58

08/08/22 Buy MMAT 69 SHARES \$.93 \$64.17

08/08/22 Buy MMAT 18 SHARES \$.93 \$16.74

08/08/22 Buy MMAT 89 SHARES \$.93 \$82.77

08/08/22 Buy MMAT 2000 SHARES \$.93 \$1,860.00

08/08/22 Buy MMAT 1 SHARE \$.93 \$.93

08/08/22 Buy MMAT 100 SHARES \$.93 \$93.00

08/08/22 Buy MMAT 3748 SHARES \$.93 \$3,485.64

JAMES DONOHUE
 META MATERIALS INC.
 CASE 24-50792

08/08/22 Buy MMAT ^{SHARES} 35,000 \$.93 \$ 32,550.00

08/18/22 Buy MMAT 37 SHARES \$.89 \$ 32.93

08/18/22 Buy MMAT ^{SHARES} 2900 \$.89 \$ 2,581.00

08/18/22 Buy MMAT ^{SHARES} 2563 \$.89 \$ 2,281.00

08/23/22 Buy MMAT 1534 SHARES \$.79 \$ 1,211.86

08/23/22 Buy MMAT 640 SHARES \$.79 \$ 505.60

08/23/22 Buy MMAT 226 SHARES \$.79 \$ 178.54

08/23/22 Buy MMAT 2300 SHARES \$.79 \$ 1,817.00

08/23/22 Buy MMAT 3300 SHARES \$.79 \$ 2,607.00

4/14/23 Buy MMAT 10,000 SHARES \$.2189 \$ 2,189.49

11/22/23 Buy MMAT 12,500 SHARES \$.08 \$ 1,000.00

1/25/24 Buy MMAT 275 SHARES \$.0531 \$ 14.60

TOTAL ^{SHARES} 91,500 (1/28/24) → REVERSE SPLIT (1/29/24) ^{SHARES} 915